

**Back Office Integration** 

\*/880 ± 7 0 \* #



## **Integrate It With Your Systems**

**doForms Back-office Integration** enables you to quickly and seamlessly synchronize and integrate data collected in the field with your existing back-office accounting, CRM systems and databases.

**No more manual data entry,** struggling to read illegible handwriting or waiting for paperwork from the field. doForms makes integration easy and requires no programming. Simply pick a prebuilt connector and with some minor configuration you're ready to go.

What you get is instant access to reliable data for analysis, documentation and record keeping.



### Sync & Save

Eliminate manual data input and see your data in near real-time. Data can be output to your CRM, accounting package, financial systems and databases.



# doForms for Salesforce.com

Keep your customer files up-todate and available in the business world's go-to CRM. Data flows directly into Salesforce.com, no double entry.



#### doForms for QuickBooks

Go directly from forms right into QuickBooks for accurate and upto-date financial data, no manual input required.



#### Excel Plug-in

Simply add doForms right into your Excel toolbar, point to your form and in seconds your data is in your spreadsheet. The sync button automatically keeps your spreadsheet current.

#### doForms Back-office Integration Benefits

- No programming required
- · Affordable no expensive third party gateways
- · Save thousands by simplifying clerical tasks
- · Extends the functionality of most backend systems
- · Can be setup quickly
- · Requires no special hardware or skilled labor

#### **Custom Integration Services**

While doForms strives to offer you a total solution right out of the box, we're ready, willing and able to go the extra mile and offer the services you may need to match your specific requirements. Talk to us about custom interfaces, mobile tools and software solutions. It may cost less than you think. Contact us for a quote.

#### System Requirements

- Operating System:
  - Windows XP (Home or Professional)
  - Windows Vista (All Editions)
  - Windows 7 (All editions)
  - Windows 8 (All editions except RT)
  - Windows 10
  - Windows Server 2003
  - Windows Server 2008
  - Windows Server 2012

#### Supported Systems

- QuickBooks
- Sage 50/100
- Salesforce.com •
- SharePoint
- Get your FREE Trial at doForms.com

Or call 855-doForms or email sales@doForms.com

- · Processor: 1 GHz
- Disk Space: 20 MB minimum
- Framework: Microsoft .Net
  - Framework 4.0



#### Sync & Save Connectors

- doForms Dispatch
- Evernote
- Google Sheets (Spreadsheets)
- Method CRM
- Microsoft Access
- Microsoft Excel
- Microsoft SharePoint
- Microsoft SQL Server
- Microsoft Word
- MySQL
- Networkfleet GPS (Available April 1)
- ODBC
- Oracle .
- PDF Reports
- QuickBooks Desktop (Premier, Pro and Enterprise with versions 2004 to 2016)
- QuickBooks Online
- Sage 100 Standard (MAS90/MAS200)
- Sage 50
- Salesforce.com
- SMS (Clickatell)
- Sybase ASE •
- Text Files (TXT, CSV, . Tab Delimited)
- XML

#### • RAM: 512 MB